

The Intensive Short Course in

Secured Lending and Debt Finance October 5 – 6, 2016

	DAY ONE AGENDA
8:00 a.m.	Registration and Light Breakfast
8:30 a.m.	Chairs' Opening Remarks Don Waters, McMillan LLP Eric Belli-Bivar, DLA Piper (Canada) LLP
8:40 a.m.	The Canadian Debt Financing Market – An Overview Tim Murray, Managing Director, Corporate Banking, RBC Capital Markets Sunny Dhillon, Director, Loan Syndications and Investment Banking, TD Securities Chint Kulkarni, Managing Director, CIBC Capital Markets
9:45 a.m.	Working With the Commitment Letter and Term Sheet Stephanie Robinson, Associate General Counsel and Managing Director, Capital Markets – Corporate Banking, BMO Financial Group
10:30 a.m.	Refreshment Break
10:45 a.m.	Conducting Effective Due Diligence David H. Ferris, Fasken Martineau DuMoulin LLP
11:30 a.m.	Enforcing and Realizing on Security Bruce E. Darlington, DLA Piper (Canada) LLP Leanne M. Williams, Thornton Grout Finnigan LLP
12:15 p.m.	Networking Luncheon
1:00 p.m.	Negotiating and Drafting the Credit Agreement Don Waters, McMillan LLP Eric Belli-Bivar, DLA Piper (Canada) LLP
2:30 p.m.	Refreshment Break
2:45 p.m.	Taking Effective Security Meaghan Obee Tower, Stikeman Elliott LLP

3:45 p.m. Priorities and Intercreditor Arrangements, Second Lien, Subordinated and

Mezzanine Lending

Pat Forgione, McMillan LLP

Chris Burr, Blake, Cassels & Graydon LLP

4:45 p.m. Day One Concludes

DAYTWO AGENDA

8:30 a.m. Registration and Light Breakfast

8:55 a.m. Chairs' Opening Remarks

Don Waters, McMillan LLP

Eric Belli-Bivar, DLA Piper (Canada) LLP

9:00 a.m. Asset-Based Lending

Howard S. Silverman, Borden Ladner Gervais LLP

Robert Kizell, Managing Director & Head, Asset Based Lending, RBC Capital

Markets

9:45 a.m. Equipment Lease Financing in Today's Loan Transactions

Jill P. Fraser, Aird & Berlis LLP

Day Two Concludes

1:00 p.m.

John Estey, President, Stonebridge Lease Financing Corporation

10:45 a.m.	Refreshment Break
11:00 a.m.	Dealing with Privacy/Money Laundering Issues, FINTRAC and the Know-Your- Client Rule
	Caitlin Riddolls, Vice President, Global AML – Canadian Banking and North American Direct Channels, TD Bank
	Lilly Di Felice, AVP, Global AML Policy training & Governance, TD Bank
12:00 p.m.	Providing Opinions: Tips and Traps – What Works, What Doesn't Robert Scavone, McMillan LLP Francesca Guolo, Goodmans LLP